



CDBL Operating Instruction: 110 - 13

2nd April, 2013

To: All CDBL Participants

Eligible Securities for Dematerialization

Ordinary shares of the under mentioned listed company has been declared as Eligible Security for Central Depository System (CDS) by the Bangladesh Securities and Exchange Commission and shares of the Company shall only be settled in the CDS in dematerialized form with effect from **Thursday 11**th **April**, **2013**

Company Name

ISIN

1. Sonali Paper & Board Mills Limited

BD0503SONPP0

Dhaka and Chittagong Stock Exchanges will arrange spot trading of the above shares for 1 business day i.e. 7th April, 2013 and trading of the shares will remain suspended for next 3 business days i.e. 8thApril'13, 9th April'13 & 10th April'13 to allow for smooth transition to the Depository System.

From 11th April, 2013 Dhaka and Chittagong Stock Exchanges will not accept paper certificates to settle trades of shares of the above Company as all share transfer will take place in the Depository.

Please inform all your clients who are holding shares of the above Company but have not registered the shares in their names to do so as soon as possible to avoid delays in demating when they wish to trade their shares through Depository Accounts opened with you. **Demat requests may be set up from Thursday 4th April, 2013 onwards**.

Please run "Incremental / Full update database" on 4^{th} April, 2013 in order to get the new ISIN in your CDS workstation.

If you have any queries please feel free to call us on our help lines 01199883425-7, 9137518, 9137469 and our Mr. Moinul Haque, Mr. Saber Mahmud will be pleased to assist you.

Thanking you

Managing Director & CEO

CC: Issuer as above