



CDBL Operating Instruction : 108 – 12

8th August, 2012

To: All CDBL Participants

Eligible Securities for Dematerialization

Ordinary shares of the under mentioned listed company has been declared as Eligible Security for Central Depository System (CDS) by the Securities and Exchange Commission and shares of the Company shall only be settled in the CDS in dematerialized form with effect from **Thursday 30th August, 2012.**

Company Name

ISIN

1. Alpha Tobacco Mfg. Co. Limited

BD0252ATMC02

Dhaka and Chittagong Stock Exchanges will arrange **spot trading of the above shares for 1 business day i.e. 26th August, 2012 and trading of the shares will remain suspended for next 3 business days i.e. 27th August'12, 28th August'12 & 29th August'12** to allow for smooth transition to the Depository System.

From 30th August, 2012 Dhaka and Chittagong Stock Exchanges will not accept paper certificates to settle trades of shares of the above Company as all share transfer will take place in the Depository.

Please inform all your clients who are holding shares of the above Company but have not registered the shares in their names to do so as soon as possible to avoid delays in demating when they wish to trade their shares through Depository Accounts opened with you. **Demat requests may be set up from Tuesday 14th August, 2012 onwards.**

Please run "Incremental / Full update database" on 14th August, 2012 in order to get the new ISIN in your CDS workstation.

If you have any queries please feel free to call us on our help lines 01199883425-7, 9137518, 9137469 and our Mr. Moinul Haque, Mr. Saber Mahmud will be pleased to assist you.

Thanking you


M H Samad
Managing Director & CEO

CC: Issuer as above