



CDBL Operating Instruction : 104 – 11

1st March, 2011

To: All CDBL Participants

Eligible Securities for Dematerialization

Ordinary shares of the under mentioned listed company has been declared as Eligible Security for Central Depository System (CDS) by the Securities and Exchange Commission and shares of the Company shall only be settled in the CDS in dematerialized form with effect from **Thursday 24th March'10**.

Company Name

ISIN

1. Niloy Cement Industries Limited

BD0630NILCM3

Dhaka and Chittagong Stock Exchanges will arrange **spot trading of the above shares for 1 business day i.e. 20th March'11 and trading of the shares will remain suspended for next 3 business days i.e. 21st March'11, 22nd March'11 and 23rd March'11** to allow for smooth transition to the Depository System.

From 24th March'11 Dhaka and Chittagong Stock Exchanges will not accept paper certificates to settle trades of shares of the above Company as all share transfer will take place in the Depository.

Please inform all your clients who are holding shares of the above Company but have not registered the shares in their names to do so as soon as possible to avoid delays in demating when they wish to trade their shares through Depository Account opened with you. **Demat requests may be set up from Tuesday 8th March' 11 onwards.**

Please run "Incremental / Full update database" on 8th March' 11 in order to get the new ISIN in your CDS workstation.

If you have any queries please feel free to call us on our help lines 01199883425-7, 9137518, 8125402, 9137906 and our Mr. Moinul Haque, Mr. Saber Mahmud will be pleased to assist you.

Thanking you

M H Samad
Managing Director & CEO

CC: Issuer as above